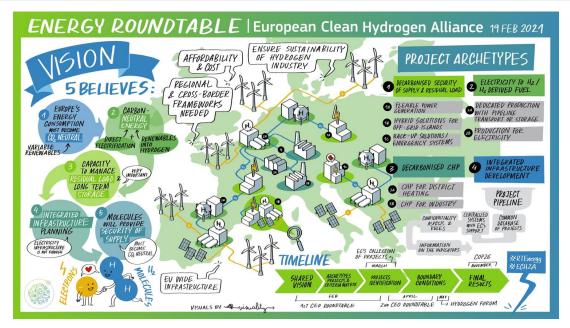
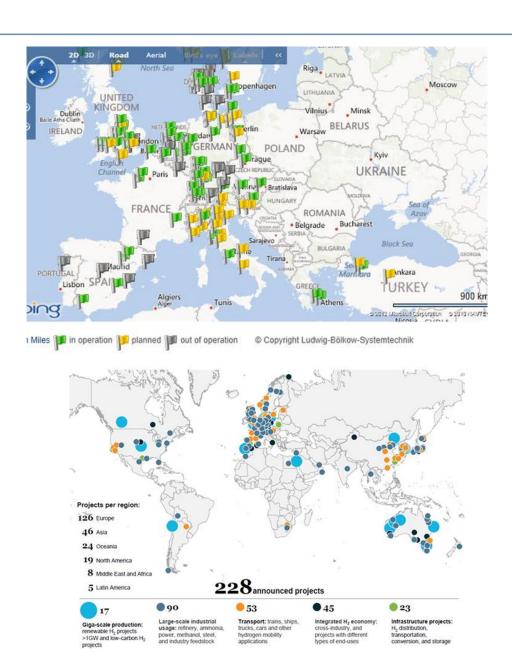
BotH₂nia

Hydrogen bay of the North

Some European H₂ maps



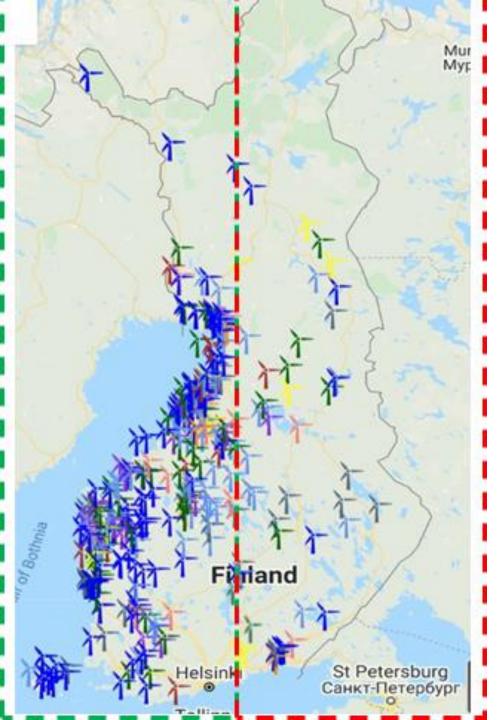




Targets of the initiative

- 1. To create a brand everyone in the area can refer to
- 2. To market this brand to European counterparties, and raise awareness of the area as hydrogen bay
 - 3. To provide a platform for collaboration
- 4. To facilitate communication between projects in the area

BotH₂nia



BotH₂nia

Crossing boundaries to increase energy efficiency

Planned **wind power capacity** on the Finnish side of the Gulf of Bothnia is 300-350 TWh

More untapped potential exists in the east

On shore wind **costs half as much** as off shore wind that is common in Europe (20 € resp. 40 € / MWh)

Enables the production of green hydrogen

There are big industrial **hydrogen consumers** in the area

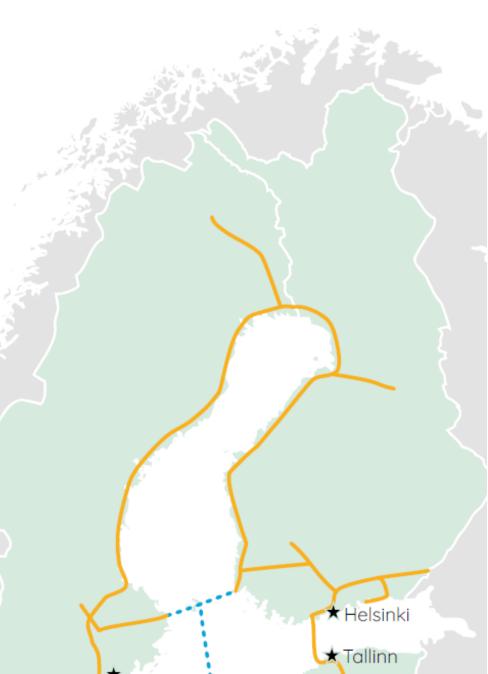
SSAB, Kemira, Kokkola Industrial Park...

Bio-based CO₂ is being generated in multiple bio product plants

The Finnish **power grid** is stable in north-south -direction

There are examples of successful **cross border projects** and public-private cooperation

<= Map of Finnish wind power projects through the courtesy of Ethawind



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BotH₂nia highlights Scandinavia in H₂-Europe

Countries forming the nordic electricity market are **stronger together** in the emerging European H₂-market

- Sweden and Finland aim at fossil free steel production
 - Countries around the Baltic Sea will also be connected through the planned hydrogen pipeline
 - There are >15 industrial harbours in the area
 - Great opportunity to enlarge to neighboring countries

BotH₂nia is an open network for cooperation of industrial investment and research projects around the Gulf of Bothnia and later even the whole Baltic Sea

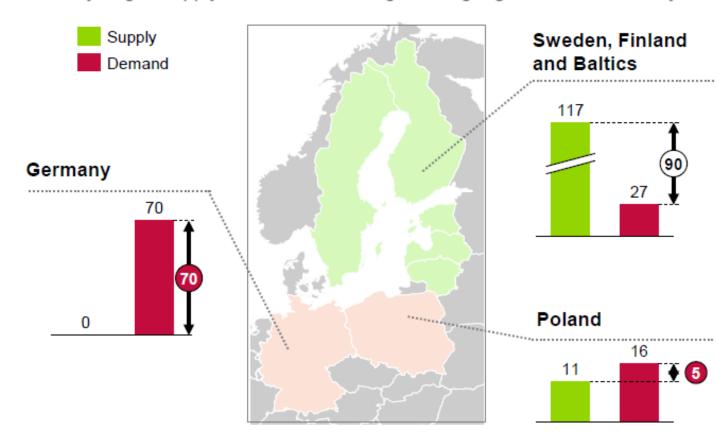
- Helps cooperation e.g. within ECH2A and Hydrogen Europe
- Supports applying for European financing from EIC / EASME, IPCEI, EIB / EIF / RRF...

European Hydrogen Backbone; vision 2035

BotH₂nia

Germany is expected to be in a substantial hydrogen deficit by 2030 – creating a €4 billion¹ opportunity for export countries.

Green hydrogen supply and demand in neighbouring regions in 2030, TWh/year



Why Estonia / Baltic countries?

BotH₂nia

BotH₂nia – status quo and what's next?

Status quo

- Finland and Sweden run this jointly
 - Steering group / organisation in development
 - Minna Näsmän, Matti Malkamäki
 - Johan Sandstedt
 - Berndt Schalin, Herkko Plit
 - New participants from Sweden, public partners, universities, etc.
- Initial coordination funding from TEM / city of Raahe
 - This for public participation
 - Private participation, Swedish part WIP
- Website launched
 - www.both2nia.com
 - Now under Clic Innovation, own are WIP
- Media coverage building up little by little
 - Twitter: @both2nia

What's next?

- Create platform for the collaboration
 - Today: place the projects on a map / Finland
 - ...same in Sweden coming
- Introduction of the BotH₂nia to
 - European counterparties
 - Commission, ECH2A, Hydrogen Europe, ...
 - Raise interest to finance project
- Estonia & other countries
- National governments to be made aware
 - Finland & Sweden
- Glasgow COP26
 - Can we present something together?

Contact us



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